

Personal Data Sheet	
1. Name of the Applicant/Co-obligant/Guarantor	
2. Place of Birth	
3. Date of Birth	
4. Educational Qualifications	
5. Occupation/Activity	
6. Personal Account Number (PAN)	
7. Director Identification Number (DIN) wherever applicable	
8. Present Residential Address	
9. Permanent Address	
10. Office Address	
11. Telephone Numbers – (a) Residence (b) Office (c) Mobile	
12. Fax Number	
13. Email ID	
14. Details of Firms/Companies in which the applicant holds controlling stake or administrative positions	
15. Details of family members living with the applicant – Name, their age, how related, occupation and telephone number	
16. Details of Movable Properties	
(a) Cash	
(b) Bank Balance (mention the name of the banks in which accounts are held)	
(c) Vehicles – Particulars of 2 Wheelers and 4 Wheelers to be furnished separately	
(d) Gold in any form – Jewellery, Coins or Biscuits	
(e) Investments in Shares & Bonds/Debentures (including Mutual Funds, Exchange Traded Funds)	
(f) Of the above, value of listed and traded securities	
(g) L.I.C. Policies	
(h) Provident Fund Balance (in case of salaried persons)	
(i) Any other investments and loans given to others	
(j) Furniture, Home Appliances and Electronic Appliances (brief information to be given)	
17. Details of Immovable Properties	
(a) Agricultural Land – Location, Extent/Area, Survey Number, Current Market Value and how acquired (Inherited/Gifted/Self-acquired/Jointly owned)	
(b) Commercial/Industrial Land - Location, Plot/Site Number, Extent/Area, Survey Number, Current Market Value and how acquired (Inherited/Gifted/Self-acquired/Jointly owned)	
(c) House Site – Location, Plot Number, Extent/Area, Survey Number, Current Market Value and how acquired (Inherited/Gifted/Self-acquired/Jointly owned)	

(d) Residential House/Flat – Door/Flat Number, Plinth Area, Building Name, Street/Road Name, Survey Number, Area (location), Village/Town, District and Current Market Value and how acquired (<i>Inherited/Gifted/Self-acquired/Jointly owned</i>)	
(e) Factory Building/Industrial Shed - Shed Number, Block Number, Road Name, Plinth Area, Survey Number, Area (location), Village/Town, District and Current Market Value and how acquired (<i>Inherited/Self-acquired/Jointly owned</i>)	
(f) Commercial Building/Complex - Door Number, Plinth Area, Building Name, Street/Road Name, Survey Number, Area (location), Village/Town, District and Current Market Value and how acquired (<i>Inherited/Gifted/Self-acquired/Jointly owned</i>)	
18. Details of loans availed from other sources -	
(a) Name of the Bank/Financial Institution	
(b) Purpose of Borrowing	
(c) Amount of Loan taken	
(d) Date and Tenor	
(e) Present Liability	
(f) Overdues, if any	
19. Details of Credit Cards held	
(a) Name of the Card Issuer	
(b) Card Number	
(c) Sanctioned Credit Limit	
(d) Present Liability	
(e) Overdues, if any	
20. Compliance with KYC norms	
(a) Proof of ID – Description of document submitted	
(b) Proof of Residential Address – Description of document submitted	
21. Brief Remarks on the past dealings with the bank	
Place:	
Date:	
- Format designed by V Subramanian	